

**First Amendment dated 04 December 2024 to the Detailed Invitation for Expression of Interest for Submission of a Resolution Plan for Ankit Metal and Power Limited dated 16 November 2024**

In regard to the captioned subject, the Resolution Professional of Ankit Metal and Power Limited, Mr. Sanjeev Kumar Jalan hereby makes the following amendment to process document of the detailed invitation for expression of interest for Submission of a Resolution Plan for Ankit Metal and Power Limited commenced vide advertisement dated 16 November 2024 (**‘EOI Process Document’**).

- A. Vide this First Amendment to the EOI Process Document (**‘First Amendment’**), Clause 5 of (**‘Timelines of Various Process/Events’**) of the EOI Process Document stands revised with all related consequent changes stands amended and replaced as set out below:

**5. TIMELINE OF VARIOUS PROCESSES/ EVENTS**

<b>Sr. No</b>	<b>Particulars</b>	<b>Date</b>
<b>2.</b>	Last date Submission of EOI(s) along with all relevant documents and refundable Earnest Money Deposit	02 <sup>nd</sup> December 2024
<b>3.</b>	Issuance of provisional list of Eligible PRAs	06 <sup>th</sup> December 2024
<b>4.</b>	Submission of objections to Provisional List	11 <sup>th</sup> December 2024
<b>5.</b>	Issuance of final list of Eligible PRAs	13 <sup>th</sup> December 2024
<b>6.</b>	Date of Information Memorandum, Evaluation Matrix and Request for Resolution Plan	13 <sup>th</sup> December 2024
<b>8.</b>	Last date of submission of Resolution Plan	12 <sup>th</sup> January 2025

*Note: The timelines and stages stated above may be modified/extended/alterd/abandoned by the Resolution Professional, at his discretion, without incurring any liability*

All the other terms and conditions of the EOI Process Document shall continue to apply and in each instance in which provisions of hereunder contradict or are inconsistent with the provisions of the EOI Process Document, the provisions of this First Amendment shall prevail over such inconsistent provisions of the EOI Process Document to the extent of such inconsistency, and the provisions of the EOI Process Document that are in contradiction or are inconsistent with this First Amendment shall be deemed to be amended in accordance with this First Amendment without any further action being necessary.

The EOI Process Document and First Amendment, collectively constitute the complete EOI Process Document for corporate insolvency resolution process of Ankit Metal and Power Limited. This First Amendment further effectively amends the advertisement dated 16 November 2024, solely to the extent of Date of issue of provisional list of prospective resolution applicants, Last date for submission of objections to provisional list, Date of issue of final list of prospective resolution applicants, Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants and Last date for submission of resolution plans.

Capitalised terms used but not defined in this First Amendment shall have the meaning ascribed to such terms in the EOI Process Document and the Insolvency and Bankruptcy Code, 2016.

**Dated: 04 December 2024**

**Issued by:**

**SANJEEV KUMAR JALAN**

**Resolution Professional in the matter of CIRP of Ankit Metal and Power Limited**

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