BID/ISSUE PROGRAMME

ANCHOR OPENING DATE: 22ND NOVEMBER, 2024, FRIDAY BID/OFFER OPENS ON (1): MONDZAY 25TH NOVEMBER, 2024 BID/OFFER CLOSES ON: WEDNESDAY, 27TH NOVEMBER, 2024

Finalisation of Basis of Allotment with the Credit of Equity Shares to demat account of 28" November, 2024, Thursday 29th November, 2024 Friday Designated Stock Exchange the Allottees Initiation of Allotment / Refunds / Unblocking Commencement of trading of the Equity Shares 2° December, 2024 Monday of Funds from ASBA Account or UPI Id Linked 29" November, 2024, Friday on the Stock Exchanges Bank Account*

"Our company in consultation with BRLM may consider participation by Anchor Investors. The Anchor Investor bidding date shall be one Working Day prior to the bid/offer Opening Date in accordance with the SEBI (ICDR) Regulations 2018.

The issue is being made through the Book Building process wherein 35.30 % of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 45,46,000 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 2,44,000 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.60 % and 25.25 % respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Book Running Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 356 of the Red Herring Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID. available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN. DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk.

Mr. Kurang Ramchandra Panchal Promoters Of the Company Mr. Rajendra Baldevbhai Patel Mr. Kaxil Prafulbhai Patel Mr. Utsav Nehal Panchal

PROPOSED LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an inprincipal approval letter dated October 31, 2024 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue. the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 333 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The Investors are advised to refer to the Red Herring Prospectus on Page no. 335 for the full text of the Disclaimer Clause of

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No.26 of the Red Herring Prospectus.

Simple, Safe, Smart way of Application - Make use of it!!!

*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same For details check section on ASBA below. Mandatory in Public Issue from January 01, 2016 No cheques will be accepted.

UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 191 of the Red Herring Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 409 of the Red Herring Prospectus. Liability of Members as per MOA: The Liability of the Members of the Company is Limited.

consisting of 1,52,17,392 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 18,00,73,920 consisting of 1,80,07,392 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 74 of the Red Herring Prospectus.

Capital Structure: Authorised Capital of ₹ 25,00,00,000 consisting of 2,50,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 15,21,73,920

Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

- Mr. Rajendra Baldevbhai Patel subscribed 20,000 shares of ₹ 10 each.
- (2)Mr. Kurang Ramchandra Panchal subscribed 1,50,000 shares of ₹ 10 each
- Mr. Praful Baldevbhai Patel subscribed 20,000 shares of ₹ 10 each (3) (4) Mrs. Kokilaben Baldevbhai Patel subscribed 20,000 shares of ₹ 10 each
- (5)Mr. Kantibhai Somabhai Patel subscribed 70,000 shares of ₹ 10 each
- (6)Mr. Ramanbhai Lalbhai Patel subscribed 70,000 shares of ₹ 10 each
- (7) Mr. Rohitkumar Ratilal Patel subscribed 30,000 shares of ₹ 10 each
- (8) Mrs. Veena Rohitkumar Patel subscribed 40,000 shares of ₹ 10 each
- For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no. 191 of the Red Herring Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 74 of the Red Herring Prospectus.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE

ISK ADVISORS PRIVATE LIMITED 501, A. N. Chambers, 130, Turner Road Tel No.: +91 - 22 - 26431002 Email: ncmpl@ncmpl.com Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak Kadri SEBI Registration No. INM000012625

BIGSHARE SERVICES PRIVATE LIMITED

Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel No.: +91 22 6263 8200 Website: www.bigshareonline.com Email:ipo@bigshareonline.com;

Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C SEBI Registration No.: INR000001385

Sasuji Dinning Hall, Off C.G. Road, Navrangpura Ahmedabad Gujarat- 380006, India. Tel No: +91 6358736465 Email: cs@rajeshpower.com Website: www.rajeshpower.com Applicants can contact the Compliance Officer or the

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: 380/3, Siddhi House, Opp. Lai Bunglows, B/H

Registrar to the Issue in case of any Pre - Issue or Post-Issue related problems, such as non-receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

Mrs. Vasantiben Amrutial Patel subscribed 70,000 shares of ₹ 10 each Mr. Patel Vishal Hemantbhai subscribed 20,000 shares of ₹ 10 each

Mr. Patel Jitendrakumar Ratilal subscribed 30,000 shares of ₹ 10 each

Mrs. Patel Jollyben Jitendrakumar subscribed 40,000 shares of ₹ 10 each Mrs. Jyotsnaben Rameshbhai Patel subscribed 70,000 shares of ₹ 10 each

Mr. Krunal Daxeshbhai Panchal subscribed 1,00,000 shares of ₹ 10 each

Mr. Daxeshbhai Ramchandrabhai Panchal subscribed 50,000 shares of ₹ 10 each

Mr. Nehal Ramchandrabhai Panchal subscribed 1,50,000 shares of ₹ 10 each Mrs. Savitaben Ramchandrabhai Panchal subscribed 50,000 of ₹ 10 each.

Ms. Jyoti Dakshesh Mochi

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Red Herring Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.rajeshpower.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively. AVAILABILITY OF BID- CUM- APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Book Running Lead Manager, ISK Advisors

Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at

ESCROW COLLCETION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ BANKER TO THE ISSUE & SPONSOR BANK: ICICI BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated November 13, 2024. For Rajesh Power Services Limited

On behalf of the Board of Directors

Place: Ahmedabad Date: November 15,2024

Kurang Ramchandra Panchal

Disclaimer: Rajesh Power Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Red Herring Prospectus shall be available on the websites of the Company, the BSE and the BRLM at www.rajeshpower.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Red Herring Prospectus, including, the section titled "Risk Factors" beginning on Page No. 26 of the Red Herring Prospectus: The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended (" the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction. outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



CORAL LABORATORIES LIMITED

Regd. Office: 3B Patanwala Compound, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W), Mumbai - 400086 Manarashtra.

Tel: 022-2500 5245 | Email: cs@corallab.com | Website: www.corallab.com CIN: L24231GJ1997PLC031669

Extract of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2024

(Rs. in Lacs) (Except Figures in EF								
e-	Particulars	Quarter Ended			Half Year Ended		Year Ended	
Sr No		30.09.2024 (Unaudited)	31.06.2024 (Unaudited)	30.09.2023 (Unaudited)	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)	
1	Total Income	3477.2	3321.68	2495.85	6798.88	3979.68	9029.28	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	852.98	1177.43	752.38	2030.41	1001.06	2089.54	
3	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	637.98	880.43	600.38	1518,41	784.56	1578.9	
4	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	922.08	1754.44	915.06	2676.52	1724.56	2269.85	
5	Paid up Equity Share Capital	357.26	357.26	357.26	357.26	357.26	357.26	
6	Reserves (excluding Revaluation Reserve)							
7	Net worth	- 8	- 5	330	·	154	17,392.40	
8	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) -							
	1.Basic:	17.86	24.64	16.81	42.5	21.96	44.1	
1	2.Diluted:	17.86	24.64	16.81	42.5	21.96	44.1	

- a) The above is an extract of the detailed Unaudited Financial Results for the Quarter and Half Year ended, September 30, 2024 filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results are available on the website of the BSE limited (www.bseindia.com) and the listed entity (www.corallab.com).
- b) The Company has adopted Ind AS for the financial year commencing from 1st April, 2017 and above results have been prepared in accordance with Ind AS, as prepared under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Accounting Standards) Rule, 2015.
- c) The above standalone unaudited financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on November 14, 2024. For & on behalf of

Coral Laboratories Limited Sd/-

Girish Dhameja Whole Time Director

FINANCIAL EXPRESS

GRP Limited

(CIN: L25191GJ1974PLC002555) Registered Office: Plot No.8, GIDC Estate, Ankleshwar - 393 002 Dist. Bharuch, Gujarat Tel no.: 022 67082600 / 2500, e-mail id : investor.relations@grpweb.com, website: www.grpweb.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2024

Sr			Standalone		Consolidated			
No.	Particulars	Quarter ended		Half Year ended	Quarter ended		Half Year ended	
		30-09-2024 Unaudited	30-09-2023 Unaudited	30-09-2024 Unaudited	30-09-2024 Unaudited	30-09-2023 Unaudited	30-09-2024 Unaudited	
								1
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	613.00	693.44	1,502.17	389.27	664.58	1,120.	
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	613.00	693.44	1,502.17	389.27	664.58	1,120.	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	476.18	495.35	1,072.88	250.71	468.79	687.	
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	299.58	390.39	930.27	74.11	363.83	544.	
6	Equity Share Capital	533.33	133.33	533.33	533.33	133.33	533.	
7	Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-		
8	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations) (*Not Annualised)							
	1. Basic : (in ₹)	8.93 *	9.29 *	20.12 *	4.70 *	8.79 *	12.89	
	2. Diluted : (in ₹)	8.93 *	9.29 *	20.12 *	4.70 *	8.79 *	12.89	

The above is an extract of the detailed format of Quarterly/ Half Year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Year ended Financial Results are available on the Stock Exchange websites (www.nseindia.com & www.bseindia.com) and on the Company's website (www.grpweb.com).

The above results have been reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 14th November, 2024. Figures for the previous period are regrouped/reclassified wherever necessary, to make them comparable.

Place: Mumbai Date: 14th November, 2024

MANAGING DIRECTOR



Balaji Telefilms Limited CIN: L99999MH1994PLC082802

Registered Office: C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industrial Estate, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra. Website: www.balajitelefilms.com, E-mail ld: investor@balajitelefilms.com Tel: +91-022-40698000, Fax: +91-022-40698181/82/83

₹ in Lacs CONSOLIDATED

FOR GRP LIMITED

HARSH R. GANDHI

Sr No	Particulars	STANDALONE			CONSOLIDATED			
		Quarter ended		Six Months	Quarter ended		Six Months	
		Sept 30, 2024 (Un-audited)	Sept 30, 2023 (Un-audited)	Sept 30, 2024 (Un-audited)	Sept 30, 2024 (Un-audited)	Sept 30, 2023 (Un-audited)	Sept 30, 2024 (Un-audited	
1.	Total Income from Operations	13,851.65	19,114.30	28,497.69	14,442.22	19,954.53	29,359.21	
2.	Net Profit / (Loss) for the period before tax	2,362.07	2,127.25	3,759.36	1,073.13	1,685.73	1,273.98	
3.	Net Profit / (Loss) for the period after tax	1,750.79	1,599.95	2,725.05	461.85	1,158.43	239.67	
4.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period / year (after tax) and Other Comprehensive Income (after tax)]	1,750.07	1,600.84	2,723.60	461.24	1,159.32	238.44	
5.	Equity Share Capital	2,030.58	2,022.61	2,030.58	2,030.58	2,022.61	2,030.58	
6.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	÷	•	1,15,179.40	*		41,084.60	
7.	Earnings Per Share (of '2/- each) (for continuing operations) Basic & diluted		5	*	結	3.5	**	
	Basic	1.72	1.58	2.68	0.56	1.17	0.49	
	Diluted	1.72	1.58	2.67	0.55	1.17	0.49	

Note:

 The above is an extract of the detailed format of unaudited quarterly and six months ended filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited quarterly and six months ended financial Results are available on the website of the Company at www.balajitelefilms.com and may also be accessed on the website of BSE Limited. at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

> For Balaji Telefilms Limited Jeetendra Kapoor

> > Chairman

Date: November 14, 2024

Place: Mumbai

"IMPORTANT"

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR **ANKIT METAL & POWER LIMITED**

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner
otherwise acting on an advertisement in any manner whatsoever.

AULUL	t of Statement of Unaudited Financial Results for the Quarter and half yea	r ended Septemb	er 30, 2024	(Rs In lakhs)
S	Particulars	Quarter ended 30-Sep-2024	Quarter ended 30-Sep-2023	Year Ended 31-Mar-2024
No.		(Unaudited)	(Unaudited)	(Audited)
1.	Total income from operations (net)	0.50	2.04	162.10
2.	Net Profit / (Loss) for the quarter / year (before tax, Exceptional and /or Extraordinary Items)	(6.81)	(7.42)	114.96
3.	Net Profit/(Loss) for the quarter/year before tax (after Exceptional and/or Extraordinary Items)	(6.81)	(7.42)	114.96
4.	Net Profit / (Loss) for the period after tax (after Exceptional and /or Extra ordinary Items)	(6.81)	(7.42)	83.72
5.	Total Comprehensive Income for the period [(comprising profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-	-]	-
6.	Equity Share Capital	240.85	240.85	240.85
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-]	-
8.	Earnings Per Share(of Rs.10/- each) (for continueing and discontinued operations)-			
	Basic :	0.28	(0.03)	3.48
	Diluted :	0.28	(0.03)	3.48

a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange and the listed entity www.namokartrade.com b) Ind AS compliant Financial results for the quarter and half-year ended September 30, 2024

were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14 November. 2024. For and on behalf of the Board of Directors

Date: November 14, 2024

Ratan Lal Baid (DIN -0706481) **Managing Director**

OPERATING IN METAL & STEEL INDUSTRY (Under Regulation 36A (1) of the insolvency and Bankruptcy (insolvency Resolution Process for Corporate Persons) Regulations, 2016

	RELEVANT	PARTICULARS			
1	Name of the corporate debtor along with PAN & CIN/ LLP No.	Ankit Metal & Power Limited PAN - AAECA5230B CIN - L27101WB2002PLC094979 35, Chiltaranjan Avenue, Kolkata, West Bengal 700012			
2	2. Address of the registered office				
3.	URL of website	https://www.ankitmetal.com/			
4	Details of place where majority of fixed assets are located	35, Saltora Bankura Road, Jorehira Chhatna, Bankura, West Bengal, 722137			
5.	Installed capacity of main products/	Product	Installed Capacity		
	services	Sponge Iron	2,10,000 (MT)		
		MS Billet	1,81,542 (MT)		
		Pellet	6,00,000 (MT)		
		TMT Bar/MS Round	1,00,000 (MT)		
		Wire Rod	1,80,000 (MT)		
		Pig Iron	12,500 (MT)		
		Captive Power Plant	20 MW - WHRB (Waste Heat Recovery Based)		
			25.5 MW - AFBC (Atmospheric Fluidized Bed Combustion)		
6.	Quantity and value of main products/ services sold in last financial year	As per the Annual Report, revenue from operations for F.Y. 22-23 was INR 853.99 Crores, and as per Financial Results of Q3 of F.Y. 23-24, revenue from operations for 9 months ended 31st December 2023 was INR 555.68 Crores. Financials results of the corporate debtor are available on website; - https://www.ankitmetal.com/			

7. Number of employees/ workmen

The plant was operational till December 23 and as per salary sheet of December 23 provided by the erstwhile management of the corporate debtor the total no of Number of Employees / Workmen was 1,016. 8. Further details including last available Refer Investor's Comer tab on financial statements (with schedules) https://www.ankitmetal.com/investors.html of two years, list of creditors, relevant | for Financial Statement Refer CIRP tab on https://www.ankitmetal.com/ or send an email to IP.ankitmetal@gmail.com

dates for subsequent events of the process are available at: for relevant dates and detailed Expression of 9. Eligibility for resolution applicants Refer Expression of Interest (EOI) process under section 25(2)(h) of the Code is document available under CIRP tab on available at URL: https://www.ankitmetal.com/ or send an 10. Last date for receipt of expression of interest

email to IP.ankitmetal@gmail.com 02.12.2024 11. Date of issue of provisional list of 04.12.2024 prospective resolution applicants 12. Last date for submission of 09.12.2024 objections to provisional list 11,12,2024

13. Date of issue of final list of prospective resolution applicants 14. Date of issue of information 11.12.2024 memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants

15. Last date for submission of 10.01.2025 resolution plans 16. Process email id to submit Eol IP.ankitmetal@gmail.com Note: The timelines specified above can be modified by the committee of creditors in its sole and absolute discretion, subject to overall timelines prescribed under the insolvency and

Bankruptcy Code, 2016. Date: 16" November 2024 Place: Kolkata in the matter of CIRP of Ankit Metal & Power Limited. AFA No. No: AA1/13053/02/300625/106922 (Valid till 30.06.2025 IBBI Registration no. IBBI/IPA-001/IP-P-01901/2020-2021/13053 Communications Email Address: ip.ankitmetal@gmail.com;sanjeevjalan@bdo.ir IBBI Registered Email: sanjeev_jalan@yahoo.com

IBBI Registered Address: Raheja Solitaire, Wing B 1401, Vir Sanghvi Marg Near Kamat hotel, Mumbai City, Maharashtra, 400104 Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9

The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

financialexp.epapr.in

Place: Mumbai Date: November 14, 2024

(DIN: 07798455)

Place: Kolkata

Kolkata