

Ankit Metal & Power Limited

List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
(Version 1: Pursuant to claims received and updated as on 06 December 2024)

Sl No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount of Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	None
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	None
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	9	32,87,87,84,079	9	27,42,64,23,527	-	-	5,45,23,60,552	3	None
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	15	1,48,02,48,417	-	0	-	-	1,48,02,48,417	4	None
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	None
6	Operational creditors (Employees)	6	30,83,184	5	29,95,684	-	-	87,500	6	None
7	Operational creditors (Government Dues)	6	3,26,57,24,913	1	2,25,02,859	-	-	3,24,32,22,054	7	None
8	Operational creditors (other than Workmen and Employees and Government Dues)	48	85,04,35,841	40	29,76,25,602	-	-	55,28,10,239	8	None
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	None
Total		84	38,47,82,76,433	55	27,74,95,47,672	-	-	10,72,87,28,761		
Notes:										
1 The Security interest against the claimed amount may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.										
2 The claims have been admitted basis the verification of the documents submitted by the claimant and the ledgers provided by the representatives of CD.										
3 Amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document including books of account of Corporate Debtor warranting such change in admitted amount.										
4 We have received 15 claims under Form C (classified as Unsecured Financial Creditor), the same is under verification as the underlying documents which constitutes the dues as financial debt is yet to be received from the claimant.										
5 The Official Exchange rate published by RBI on 03 May 2024 has been considered as the reference exchange rate for claims denominated in foreign currency.										

Annexure 3

Name of Corporate Debtor : Ankit Metal & Power Limited Date of Commencemnt of CIRP : 03 May 2024 (Version 1: Pursuant to claims received and updated as on 06 December 2024)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted							Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Financial Debt	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim				Amount of any mutual dues that may be set off
1	Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-39-Trust	13-May-24	2,85,27,06,285	2,67,46,05,570	Financial Creditor	2,67,46,05,570	-	NO	9.75%	-	-	-	17,81,00,715	
2	Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-43-Trust	13-May-24	68,06,18,859	64,13,08,347	Financial Creditor	64,13,08,347	-	NO	2.34%	-	-	-	3,93,10,512	
3	Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-45-Trust	13-May-24	3,09,24,27,833	2,89,70,01,021	Financial Creditor	2,89,70,01,021	-	NO	10.56%	-	-	-	19,54,26,812	
4	Assets Care & Reconstruction Enterprise	13-May-24	19,56,77,79,796	15,43,82,72,812	Financial Creditor	15,43,82,72,812	-	NO	56.29%	-	-	-	4,12,95,06,984	
5	Canara Bank, Asset recovery Management Branch, Kolkata	14-May-24	85,30,38,275	58,63,65,271	Financial Creditor	58,63,65,271	-	NO	2.14%	-	-	-	26,66,73,004	
6	M/s Rare Asset Reconstruction Limited	15-May-24	1,26,95,02,579	1,21,90,86,948	Financial Creditor	1,21,90,86,948	-	NO	4.44%	-	-	-	5,04,15,631	
7	Alchemist Asset Reconstruction Company	16-May-24	50,79,72,044	40,88,30,685	Financial Creditor	40,88,30,685	-	NO	1.49%	-	-	-	9,91,41,359	
8	UCO Bank	16-May-24	2,27,23,35,117	1,98,10,83,143	Financial Creditor	1,98,10,83,143	-	NO	7.22%	-	-	-	29,12,51,974	
9	Union Bank of India	17-May-24	1,78,24,03,291	1,57,98,69,730	Financial Creditor	1,57,98,69,730	-	NO	5.76%	-	-	-	20,25,33,561	
	Total		32,87,87,84,079	27,42,64,23,527		27,42,64,23,527	-	-	100%	-	-	-	5,45,23,60,552	

Annexure 4

Name of Corporate Debtor : Ankit Metal & Power Limited Date of Commencemnt of CIRP : 03 May 2024 (Version 1: Pursuant to claims received and updated as on 06 December 2024)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

SI No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	MFPL Commercial Pvt Ltd	17-May-24	12,90,96,034	-	Under Verification	-	-	-	-	-	-	12,90,96,034	
2	Kailash Commercial Pvt Ltd	17-May-24	19,40,54,920	-	Under Verification	-	-	-	-	-	-	19,40,54,920	
3	Vandana Polytex Pvt. Ltd.	17-May-24	6,02,23,552	-	Under Verification	-	-	-	-	-	-	6,02,23,552	
4	Raunak Distributors Pvt. Ltd.	17-May-24	8,35,67,396	-	Under Verification	-	-	-	-	-	-	8,35,67,396	
5	Penguin Infrastructure Pvt Ltd	17-May-24	17,81,76,282	-	Under Verification	-	-	-	-	-	-	17,81,76,282	
6	Laxmi Investment Management Pvt Ltd	17-May-24	14,55,03,428	-	Under Verification	-	-	-	-	-	-	14,55,03,428	
7	Pushpraj Exim Pvt Ltd	17-May-24	9,16,32,404	-	Under Verification	-	-	-	-	-	-	9,16,32,404	
8	Laxmi Financial Management Pvt Ltd	17-May-24	18,70,71,507	-	Under Verification	-	-	-	-	-	-	18,70,71,507	
9	Seyan Supplier Pvt Ltd	17-May-24	4,77,61,401	-	Under Verification	-	-	-	-	-	-	4,77,61,401	
10	Batuka Distributors Pvt Ltd	17-May-24	7,95,63,257	-	Under Verification	-	-	-	-	-	-	7,95,63,257	
11	Baptista Marketing Pvt Ltd	17-May-24	5,01,71,035	-	Under Verification	-	-	-	-	-	-	5,01,71,035	
12	Artwill Decor Pvt Ltd	17-May-24	5,53,73,678	-	Under Verification	-	-	-	-	-	-	5,53,73,678	

13	Vasilisa Suppliers Pvt Ltd	17-May-24	77,72,580	-	Under Verification	-		-	-	-	-	77,72,580
14	Standard Investment Management Pvt Ltd	17-May-24	99,23,035	-	Under Verification	-		-	-	-	-	99,23,035
15	Manikaran Vanijya Pvt Ltd	17-May-24	16,03,57,908	-	Under Verification	-		-	-	-	-	16,03,57,908
Total			1,48,02,48,417	-			-	-	-	-	-	1,48,02,48,417

Annexure 6

Name of Corporate Debtor : Ankit Metal & Power Limited Date of Commencemnt of CIRP : 03 May 2024 (Version 1: Pursuant to claims received and updated as on 06 December 2024)

List of Operational Creditors (Employees)

Sl No.	Name of authorised representative If any	Name of Employees	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1		Vipul Jain	14 May 2024	1,69,600	1,69,600	Salary	-		-	-	-	-	-	
2		Goutam Mantri	15 May 2024	12,97,400	12,97,400	Salary	-		-	-	-	-	-	
3		Sujal Dutta	15 May 2024	2,22,740	2,22,740	Salary	-		-	-	-	-	-	
4		Shivangi Jhunjunwala	17 May 2024	6,67,277	6,67,277	Salary	-		-	-	-	-	-	
5		Saumya Gupta	17 May 2024	6,38,667	6,38,667	Salary	-		-	-	-	-	-	
6		Rajendra Prasad Agrawal	07 August 2024	87,500	-	TDS	-		-	-	-	-	87,500	
		Total		30,83,184	29,95,684		-		-	-	-	-	87,500	

Annexure 7

Name of Corporate Debtor : Ankit Metal & Power Limited Date of Commencemnt of CIRP : 03 May 2024 (Version 1: Pursuant to claims received and updated as on 06 December 2024)

List of Operational Creditors (Government Dues)

Sl No.	Details of the claimant		Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
1	Assistant Commissioner of Income Tax, Central Circle-3(2), Kolkata	West Bengal	19 September 2024	2,34,79,25,580	-	Taxes	-	-	-	-	-	-	-	-	2,34,79,25,580	
2	Commissioner of Commercial Taxes, Govt of West Bengal	West Bengal	13 May 2024	52,84,47,190	-	Fees	-	-	-	-	-	-	-	-	52,84,47,190	
3	Employees PF Organisation	West Bengal	04 June 2024	60,22,928	-	Penalty	-	-	-	-	-	-	-	-	60,22,928	
4	Employees' State Insurance Corporation	West Bengal	14 June 2024	2,58,427	-	Penalty	-	-	-	-	-	-	-	-	2,58,427	
5	WBSEDCL	West Bengal	23 July 2024	2,25,02,859	2,25,02,859	Charges	-	-	-	-	-	-	-	-	-	
6	Director of Electricity Duty	West Bengal	02 August 2024	36,05,67,929	-	Charges	-	-	-	-	-	-	-	-	36,05,67,929	
	Total			3,26,57,24,913	2,25,02,859		-	-	-	-	-	-	-	-	3,24,32,22,054	

Annexure 8

Name of Corporate Debtor : Ankit Metal & Power Limited Date of Commencemnt of CIRP : 03 May 2024 (Version 1: Pursuant to claims received and updated as on 06 December 2024)

List of Operational creditors (other than Workmen and Employees and Government Dues)

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted											
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
1	Akash Coke Industries Pvt. Ltd	16-May-24	55,78,949	55,78,949	Business Operations	-	-	-	-	-	-	-	-	-	-
2	Anand Carbo Private Limited	17-May-24	4,97,65,736	4,00,07,263	Business Operations	-	-	-	-	-	-	-	97,58,473	-	
3	Auroma Coke Limited	13-May-24	1,23,27,811	77,45,376	Business Operations	-	-	-	-	-	-	-	45,82,435	-	
4	AVM Sales Private Limited	14-May-24	86,140	86,140	Business Operations	-	-	-	-	-	-	-	-	-	
5	Balaji Techmech Pvt Ltd	13-May-24	4,16,755	2,76,945	Business Operations	-	-	-	-	-	-	-	1,39,810	-	
6	BK Industries	15-May-24	27,64,846	27,64,846	Business Operations	-	-	-	-	-	-	-	-	-	
7	Degenai Private Limited	16-May-24	2,72,934	2,72,934	Business Operations	-	-	-	-	-	-	-	-	-	
8	Dhanbad Rockwool Insulation Pvt Ltd	16-May-24	1,09,504	1,09,504	Business Operations	-	-	-	-	-	-	-	-	-	
9	Econext Fuels & Energy Pvt Ltd	17-May-24	64,63,005	55,71,485	Business Operations	-	-	-	-	-	-	-	8,91,520	-	
10	Gajanan Minchem Pvt Ltd	16-May-24	28,54,929	28,54,608	Business Operations	-	-	-	-	-	-	-	321	-	
11	Hongli Engineers LLP	15-May-24	3,21,382	2,68,800	Business Operations	-	-	-	-	-	-	-	52,582	-	
12	Jai Bharat Ferro & Alloys	17-May-24	85,73,093	80,12,237	Business Operations	-	-	-	-	-	-	-	5,60,856	-	
13	Kirloskar Electric Company Limited	16-May-24	76,19,270	76,19,270	Business Operations	-	-	-	-	-	-	-	-	-	
14	Kurauni Minerals Private Limited	17-May-24	13,21,50,597	10,95,33,540	Business Operations	-	-	-	-	-	-	-	2,26,17,057	-	
15	M & M MINERALS AND RESOURCES PRIVATE	17-May-24	5,54,20,985	5,54,20,985	Business Operations	-	-	-	-	-	-	-	-	-	
16	Mundhra And Company Private Limited	15-May-24	6,66,915	5,31,113	Business Operations	-	-	-	-	-	-	-	1,35,802	-	
17	Pratham Suppliers Private Limited	13-May-24	3,48,15,682	1,56,91,830	Business Operations	-	-	-	-	-	-	-	1,91,23,852	-	
18	Refcom (India) Pvt Ltd	17-May-24	49,30,961	37,38,952	Business Operations	-	-	-	-	-	-	-	11,92,009	-	
19	RK Enterprises	23-May-24	11,82,909	3,35,238	Business Operations	-	-	-	-	-	-	-	8,47,671	-	
20	RS Fuel Private Limited	10-May-24	47,24,90,240	-	Business Operations	-	-	-	-	-	-	-	47,24,90,240	-	
21	RSD Natural Resources Private Limited	17-May-24	14,89,251	6,74,703	Business Operations	-	-	-	-	-	-	-	8,14,548	-	
22	Satabdio Monolithics Industries Pvt Ltd	17-May-24	45,29,531	-	Business Operations	-	-	-	-	-	-	-	45,29,531	-	
23	SMJ Eximp Limited	18-May-24	49,41,005	-	Business Operations	-	-	-	-	-	-	-	49,41,005	-	

24	The Wesman Engineering Co Pvt Ltd	17-May-24	10,39,071	2,66,618	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	7,72,453	-
25	Trinity Tradex Pvt. Ltd.	18-May-24	1,14,138	1,14,138	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
26	Unimech Lifting Equipments Pvt Ltd	17-May-24	1,50,183	-	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	1,50,183	-
27	Utkarsh C&F Services Private Limited	17-May-24	15,45,420	15,19,174	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	26,246	-
28	Vikash Potteries	15-May-24	39,15,257	39,15,257	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
29	National Stock Exchange of India Limited	17-May-24	9,05,060	3,34,400	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	5,70,660	-
30	Perfect Petroleum Trans Trade Co.	07-Oct-24	14,49,178	14,49,178	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
31	Apex Natural Resources Pvt Ltd (OPC)	21-May-24	32,06,137	32,06,137	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
32	Shreeji Exports	21-May-24	39,36,306	39,36,306	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
33	Shree Shyam Minerals	24-May-24	20,14,158	20,14,158	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
34	Shankar Roadways Pvt Ltd	24-May-24	8,56,743	8,56,743	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
35	Shree Saibaba Plasto Products Pvt Ltd	03-Jul-24	0	-	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
36	Dignified Works Private Limited	05-Jun-24	6,19,990	6,19,990	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
37	BSE Limited	06-Jun-24	13,98,300	3,18,800	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	10,79,500	-
38	VISHAL TRADING CORPORATION	07-Jun-24	3,03,679	3,03,679	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	Iron Mountain India Pvt Ltd	09-Jun-24	5,77,158	-	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	5,77,158	-
40	Tructra Solutions Private Limited	11-Jun-24	2,33,920	2,33,919	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	1	-
41	BAS General Global Supplier	17-Jun-24	1,12,959	-	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	1,12,959	-
42	Central Depository Services (India) Limited	02-Jul-24	4,29,659	-	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	4,29,659	-
43	Vijay Kumar Ojha	03-Jul-24	64,40,009	36,95,452	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	27,44,557	-
44	Premier India Bearings Limited	10-Jul-24	10,28,462	10,28,462	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
45	EASTERN ELECTRODES & COKE PVT LTD	12-Aug-24	95,83,518	59,16,307	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	36,67,211	-
46	Star Enterprises	16-Aug-24	6,33,541	6,31,602	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	1,939	-
47	National Securities Depository Ltd	03-Jun-24	24,507	24,507	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
48	Aira Electro-Pneumatics	30-May-24	1,46,058	1,46,058	Business Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total		85,04,35,841	29,76,25,602		-	-	-	-	-	-	-	-	-	-	-	-	55,28,10,239	-

Annexure - Security Interest		
Lender	Facility	Security Interest
1. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-39-Trust 2. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-43-Trust 3. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-45-Trust 4. Assets Care & Reconstruction Enterprise Limited Trustee of ACRE-46-Trust 5. Canara Bank, Asset recovery Management Branch, Kolkata 6. M/s Rare Asset Reconstruction Limited 7. Alchemist Asset Reconstruction Company Limited 8. UCO Bank 9. Union Bank of India	1. For Term Loans , WCTL & FITL	<p>A) First pari -passu charge by way of hypothecation of all the Borrower's movable fixed assets, including movable and immovable plant & machinery, machinery spares, tools and accessories, vehicles and other moveable assets both present and future;</p> <p>B) Second pari passu hypothecation and charge on the entire current assets of the Borrower, both present and future;</p> <p>C) First Pari-passu mortgage and charge on the pieces and parcels of land measuring about 82.52 Acres situated at Village- Jorehira Mouza- Burat, Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name of the Borrower;</p> <p>D) First Pari-passu mortgage and charge on the pieces and parcels of land measuring about 10.47 Acres situated at Village- Jorehira Mouza- Burat, ,Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name of Sarita Steel & Power Ltd;</p>
	2) For Working Capital Finance	<p>A) First pari passu hypothecation and charge on the entire current assets of the Borrower, both present and future;</p> <p>B) Second pari-passu charge by way of hypothecation of all the Borrower's movable fixed assets, including movable and immovable plant & machinery, machinery spares, tools and accessories, vehicles and other moveable assets both present and future</p> <p>C) Second Pari-passu mortgage and charge on the pieces and parcels of land measuring about 82.52 Acres situated at Village- Jorehira Mouza- Burat, Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name of the Borrower;</p> <p>D) Second Pari-passu mortgage and charge on the pieces and parcels of land measuring about 10.47 Acres situated at Village- Jorehira Mouza- Burat, Jorehira & Sonpura, P.S- Chattna Dist. Bankura, West Bengal, standing in the name of Sarita Steel & Power Ltd;</p>
	3) Common collateral for all Facilities (Term Loan, Funded Interest Term Loan, Working Capital Term Loan & Working capital finance)	<p>A) Pledge of entire promoter and promoter group stake in the company (in demat form), representing 66.50% of the total Paid Up Capital (PUC) of the Company (subject to compliance with Section 185 of the Companies Act 2013) (Individual promoters hold 2.06% of the PUC and associate concerns belonging to the promoter group hold 64.44% of the PUC)</p> <p>B) Equitable mortgage of part of the Corporate Office of the group at SKP House, 132 A, S.P. Mukherjee Road, Kolkata-700026 standing in the name of group / associate Companies .</p> <p>C) Irrevocable, unconditional Personal Guarantee of Mr. Suresh Kumar Patni, Mr. Rohit Patni, Mr. Ankit Patni and Mrs. Sarita Patni.</p> <p>D) Corporate Guarantee of Vasupujya Enterprises Pvt. Ltd., Poddar Mech-Tech Services Pvt. Ltd, Suanvi Trading & Investment Co. Pvt. Ltd & Sarita Steel & Power Ltd. (subject to compliance with Section 185 of the Companies Act 2013. for the increase in exposure, existing exposure is already covered by the Corporate Guarantee of these Companies).</p> <p>E) Equitable mortgage of office space at 20A, Thacker House, 35 Chittaranjan Avenue, Kolkata admPaegaes1u1ring super built up area of 1000 sq. Ft., owned by Mrs. Sarita Patni.</p>