

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**ANKIT METAL & POWER LIMITED**  
**OPERATING IN METAL & STEEL INDUSTRY**  
(Under Regulation 38A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS																			
1. Name of the corporate debtor along with PAN & CIN/ LLP No.	Ankit Metal & Power Limited PAN - AAECA5230B CIN - L27101WB2002PLC094979																		
2. Address of the registered office	35, Chittaranjan Avenue, Kolkata, West Bengal 700012																		
3. URL of website	<a href="https://www.ankitmetal.com/">https://www.ankitmetal.com/</a>																		
4. Details of place where majority of fixed assets are located	35, Saltora Bankura Road, Jorehira Chhatna, Bankura, West Bengal, 722137																		
5. Installed capacity of main products/ services	<table border="1"> <thead> <tr> <th>Product</th> <th>Installed Capacity</th> </tr> </thead> <tbody> <tr> <td>Sponge Iron</td> <td>2,10,000 (MT)</td> </tr> <tr> <td>MS Billet</td> <td>1,81,542 (MT)</td> </tr> <tr> <td>Pellet</td> <td>6,00,000 (MT)</td> </tr> <tr> <td>TMT Bar/MS Round</td> <td>1,00,000 (MT)</td> </tr> <tr> <td>Wire Rod</td> <td>1,80,000 (MT)</td> </tr> <tr> <td>Pig Iron</td> <td>12,500 (MT)</td> </tr> <tr> <td>Captive Power Plant</td> <td>20 MW - WHRB (Waste Heat Recovery Based)</td> </tr> <tr> <td></td> <td>25.5 MW - AFBC (Atmospheric Fluidized Bed Combustion)</td> </tr> </tbody> </table>	Product	Installed Capacity	Sponge Iron	2,10,000 (MT)	MS Billet	1,81,542 (MT)	Pellet	6,00,000 (MT)	TMT Bar/MS Round	1,00,000 (MT)	Wire Rod	1,80,000 (MT)	Pig Iron	12,500 (MT)	Captive Power Plant	20 MW - WHRB (Waste Heat Recovery Based)		25.5 MW - AFBC (Atmospheric Fluidized Bed Combustion)
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6. Quantity and value of main products/ services sold in last financial year	As per the Annual Report, revenue from operations for F.Y. 22-23 was INR 853.99 Crores, and as per Financial Results of Q3 of F.Y. 23-24, revenue from operations for 9 months ended 31st December 2023 was INR 555.68 Crores. Financials results of the corporate debtor are available on website: - <a href="https://www.ankitmetal.com/">https://www.ankitmetal.com/</a>																		
7. Number of employees/ workmen	The plant was operational till December'23 and as per salary sheet of December'23 provided by the erstwhile management of the corporate debtor the total no of Number of Employees / Workmen was 1,016.																		
8. Further details including last available financial statements (with schedules) of two years, list of creditors, relevant dates for subsequent events of the process are available at:	Refer Investor's Corner tab on <a href="https://www.ankitmetal.com/investors.html">https://www.ankitmetal.com/investors.html</a> for Financial Statement Refer CIRP tab on <a href="https://www.ankitmetal.com/">https://www.ankitmetal.com/</a> or send an email to <a href="mailto:IP.ankitmetal@gmail.com">IP.ankitmetal@gmail.com</a> for relevant dates and detailed Expression of Interest																		
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Refer Expression of Interest (EOI) process document available under CIRP tab on <a href="https://www.ankitmetal.com/">https://www.ankitmetal.com/</a> or send an email to <a href="mailto:IP.ankitmetal@gmail.com">IP.ankitmetal@gmail.com</a>																		
10. Last date for receipt of expression of interest	02.12.2024																		
11. Date of issue of provisional list of prospective resolution applicants	04.12.2024																		
12. Last date for submission of objections to provisional list	09.12.2024																		
13. Date of issue of final list of prospective resolution applicants	11.12.2024																		
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	11.12.2024																		
15. Last date for submission of resolution plans	10.01.2025																		
16. Process email id to submit Eoi	<a href="mailto:IP.ankitmetal@gmail.com">IP.ankitmetal@gmail.com</a>																		

Note: The timelines specified above can be modified by the committee of creditors in its sole and absolute discretion, subject to overall timelines prescribed under the Insolvency and Bankruptcy Code, 2016.

**Date: 16<sup>th</sup> November 2024**

**Sanjeev Kumar Jalan**  
Resolution Professional

**Place: Kolkata**

**in the matter of CIRP of Ankit Metal & Power Limited.**

**AFA No. No:** AA1/13053/02/300625/106922 (Valid till 30.06.2025)

**IBBI Registration no.** IBBI/IPA-001/IP-P-01901/2020-2021/13053

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**IBBI Registered Address:** Rajhaja Solitaire, Wing B 1401, Vir Sanghvi Marg,

Near Kamat hotel, Mumbai City, Maharashtra, 400104.

Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA.